

# Microsoft Dynamics 365

The Complete Business  
Computing Solution



## MB – 310

## Dynamics 365 Finance Functional Consultant Associate

### Overview

As a candidate for this certification, you analyze business requirements and translate them into fully realized business processes and solutions that implement industry-recommended practices. You have a fundamental understanding of accounting principles and a deeper understanding of financial operations as they relate to:

- Core finance
- Manufacturing
- Retail
- Supply chain management operations

### Prerequisites

#### Required

- Core competencies in Dynamics 365 Core
- Basic accounting skills

#### Recommended

- [MB-920T00: Microsoft Dynamics 365 Fundamentals \(ERP\)](#)

## Audience Profile

As a candidate for this exam, you analyze business requirements and translate them into fully realized business processes and solutions that implement industry-recommended practices. You have a fundamental understanding of accounting principles and financial operations as they relate to:

- Core tasks in the finance and operations apps
- Manufacturing
- Retail
- Supply chain management operations

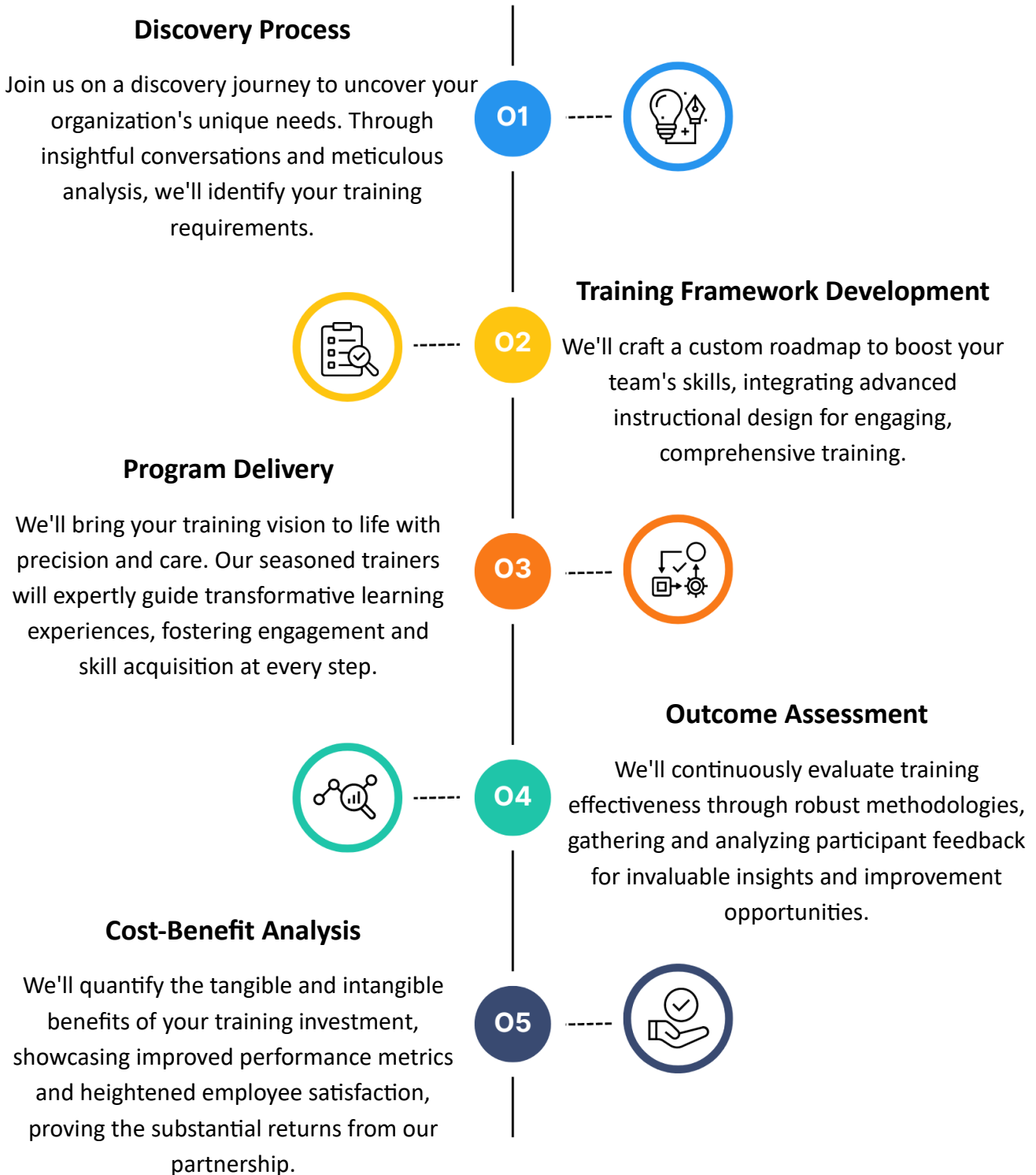
## Course Level

- Intermediate

## Course Duration

- 4 Days – 32 Hours

# Creating Tailor - Made Training Programs to Meet Your **Specific Goals**



## Course Outline

The MB-310 course is designed for Finance consultants aiming to develop comprehensive financial solutions using Dynamics 365. It covers essential topics such as accounts payable, accounts receivable, budgeting, and more. Learners are guided through the entire process of configuring Dynamics 365 Finance, starting from discovery and requirement gathering, all the way to solution implementation and delivery, equipping them with the skills to build efficient and scalable financial systems.

### **Module 1: Set up and configure financial management; work with the general ledger**

- Lesson: Get started with Dynamics 365 Finance
- Lesson: Configure currencies
- Lesson: Create fiscal calendars, years, and periods
- Lesson: Configure chart of accounts
- Lesson: Configure ledgers and journals
- Lesson: Perform general ledger daily procedures
- Lesson: Intercompany accounting
- Lesson: Configure ledger allocations and accruals
- Lesson: Configure and perform periodic processes
- **Lab 1:** Bank foreign currency revaluation

### **Module 2: Implement accounts receivable, credit, collections, and revenue recognition**

- Lesson: Configure accounts receivable
- Lesson: Perform accounts receivable daily procedures
- Lesson: Configure credit and collections
- Lesson: Process credit and collections
- **Lab 2:** Bank foreign currency revaluation

### **Module 3: Implement and Manage Accounts Payable and Expenses**

- Lesson: Configure Accounts payable
- Lesson: Perform Accounts payable daily procedures
- Lesson: Work with accounting distributions, invoice validations and settlements
- Lesson: Set up and use Intelligent OCR for vendor invoices
- Lesson: Get started with Expense management
- Lesson: Set up and configure Expense management
- Lesson: Create and process expense reports
- Lesson: Work with travel requisitions
- **Lab 3:** Breakdown of voucher

#### **Module 4: Manage budgeting**

- Lesson: Configure and use basic budgeting and budget control
- Lesson: Configure and use budget planning
- **Lab 4:** Budget planning

#### **Module 5: Manage fixed assets**

- Lesson: Configure fixed assets management
- Lesson: Manage fixed assets
- Lesson: Set up Asset leasing
- Lesson: Work with Asset leasing
- **Lab 5:** Sell and purchase a fixed asset

# Indus Tech Services

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## Who We Are....

Indus Tech Services is an IT company that specializes in providing comprehensive training, consulting & implementation services for software solutions designed to address the diverse business challenges faced by organizations today. With a passion for technology and a deep understanding of business processes, Indus Tech is committed to empowering businesses to optimize their operations, boost productivity, and drive sustainable growth.

## Indus Tech Services and Microsoft Partnership

As a proud **Microsoft Partner**, **Indus Tech Services** is uniquely equipped to deliver top-tier training and certification programs designed to meet the evolving needs of today's workforce. Our partnership with Microsoft allows us to offer direct access to the latest tools, resources, and industry insights, ensuring that our courses are aligned with the most current technology trends. This collaboration enables us to provide unparalleled support to our students, helping them gain the skills and knowledge required to excel in their careers. By choosing Indus Tech Services, you're not just learning; you're gaining a competitive edge with Microsoft-backed expertise and certification.

## Why Choose Us...

From time to time, life serves up a profound nudge, urging us to step beyond our routines and make a difference in the world. Indus Tech Services emerged from one such compelling wake-up call. We are not just a company; we are a dedicated force with a belief in providing solutions to organizations, regardless of their size, and we infuse a human touch into everything we do.

## Our Expertise

With over 25 years of collective experience navigating the intricacies of daily business transactions, irrespective of geographical, cultural, time zone, or language barriers, our team has honed their expertise to meet any challenge head-on. This wealth of experience has armed our resources with an unparalleled understanding and skill set to tackle a broad spectrum of obstacles.

## Training

With two decades of unwavering commitment and a global footprint, our company is a true pioneer in the fields of linguistic, transactional, technical, and behavioural training for some of the world's largest corporate entities. Our unparalleled expertise has been refined through years of dedication and innovation, making us the go-to choice for businesses seeking transformative training solutions.

## Consulting

Our company has been at the forefront of providing world-class IT consulting services to organizations spanning the globe. With an extensive and proven track record, we have honed our expertise to meet the ever-evolving technological needs and challenges faced by businesses, regardless of their scale or industry.

## Implementation

Our experience covers a broad spectrum of IT implementation services, including system integration, software deployment, network architecture, cloud migration, and infrastructure setup. We understand that the successful execution of IT projects is pivotal to an organization's growth and efficiency. Therefore, we bring a depth of knowledge and a commitment to delivering results that set us apart.

To know more contact us at [info@industechservices.com](mailto:info@industechservices.com) or call us at +91 - 99961 61170.